

AURELIUS Equity Opportunities AB (publ)  
Inside information

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**INSIDE INFORMATION: AURELIUS EQUITY OPPORTUNITIES AB (PUBL) IS AIMING TO REDEEM ALL OF ITS OUTSTANDING SENIOR UNSECURED CALLABLE FLOATING RATE BONDS DUE 2024 EARLY**

AURELIUS EQUITY OPPORTUNITIES AB (PUBL)      November 2, 2023, at 5:40 P.M. CET

AURELIUS Equity Opportunities AB (publ) (the “**Issuer**”) announces that it is aiming to exercise its right to redeem all of its outstanding EUR 120,000,000 senior unsecured callable floating rate bonds due 2024 (ISIN: NO0010861487) (the “**Bonds**”) early. The entire outstanding Nominal Amount of the Bonds are aimed to be redeemed early in accordance with Clause 12.4 (*Early voluntary redemption by the Issuer (call option)*) of the terms and conditions of the Bonds (the “**Terms and Conditions**”). All capitalised terms used herein and not otherwise defined in this release shall have the meanings assigned to them in the Terms and Conditions.

The expected Redemption Date will be on or after 5 December 2023, but not before that date, and is expected to be made before the end of year 2023. The redemption amount for each Bond will be the applicable Call Option Amount (being 100.425 per cent. of the Nominal Amount), plus any accrued but unpaid Interest. The redemption amount will be paid to the Holders holding Bonds on the applicable Record Date.

The Issuer will provide further information after the Redemption Date has been decided. According to the Terms and Conditions redemption in accordance with Clause 12.4 (*Early voluntary redemption by the Issuer (call option)*) shall be made by the Issuer giving not less than fifteen (15) Business Days’ notice (the “**Notice**”) to the Holders of the Bonds and the Trustee. The Notice will be issued at a later date and will in accordance with the Terms and Conditions state the relevant Redemption Date and Record Date.

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AURELIUS Equity Opportunities AB, a 100% subsidiary of AURELIUS Equity Opportunities SE & Co. KGaA (ISIN DE000A0JK2A8) in Germany has placed senior unsecured 5-year floating rate bonds with a volume of EUR 75 million on November 21, 2019. With a tap issue amounting to EUR 45 million on October 01, 2021, the aggregated nominal amount outstanding is EUR 120 million. Interest rate equal to 3-month Euribor plus a margin of 425 basis points and can be increased to up to EUR 200 million. The bonds have a 5 year terms.

To find out more, visit [www.aurelius-group.com](http://www.aurelius-group.com)