

2022

Bond Reporting | January 1 – June 30, 2022





KEY FIGURES

		1/1 - 6/30/2022	1/1 - 6/30/2021	Change
Total consolidated revenues ^{1,2}	in EUR millions	1,566.8	1,199.4	31%
Consolidated revenues (annualized) ^{1,2}	in EUR millions	3,169.7	2,652.9	20%
EBITDA ^{1,2}	in EUR millions	85.1	83.4	2%
Consolidated profit ^{1,3}	in EUR millions	55.7	30.3	84%

		6/30/2022	12/31/2021	Change
Assets	in EUR millions	2,316.0	2,281.2	2%
of which cash and cash equivalents	in EUR millions	310.3	444.0	-30%
Liabilities	in EUR millions	1,734.2	1,688.7	3%
of which financial liabilities	in EUR millions	426.8	379.4	13%
Net Asset Value of the AEO portfolio	in EUR millions	1,004.2	1,004.7	0%
Equity ³	in EUR millions	581.8	592.5	-2%
Equity ratio ³	in %	25.1	26.0	-4%

¹ The prior-year consolidated statement of comprehensive income was adjusted for comparison purposes according to the provisions set forth under IFRS 5.

² From continued operations.

³ Including non-controlling interests.



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AURELIUS EQUITY OPPORTUNITIES AB

The company in brief

AURELIUS Equity Opportunities AB is a Swedish public limited company based in Stockholm (Registration number 559209-9567). The company was incorporated in June 2019 and became a 100% subsidiary of AURELIUS Equity Opportunities SE & Co. KGaA (ISIN DE000A0JK2A8) in October 2019.

The object of the company is to issue, own, hold and transfer securities and activities compatible therewith. In this context the company placed senior unsecured 5-year floating rate bonds with a volume of EUR 75 million in December 2019. The bonds shall carry interest at EURIBOR (three months), EURIBOR floor at zero percent, plus a margin of 425 basis points and can be increased to up to EUR 200 million. The company has on October 1, 2021, successfully concluded the placing of a new tranche in an amount of EUR 45 million. The bonds are guaranteed by the German Holding AURELIUS Equity Opportunities SE & Co. KGaA.

On April 29, 2020, AURELIUS Equity Opportunities AB submitted an application to NASDAQ OMX Helsinki Ltd. to apply for the listing of the Bonds on the regulated market. The Bonds were admitted to public trading on May 4, 2021 with WKN: A2SAP3 and ISIN: NO0010861487.

The process to change the company's accounting currency from Swedish Krona (SEK) to Euro (EUR) was registered in 2020 and was adapted beginning from January 1, 2021.

In December 2019, the company signed an intercompany loan agreement with the AURELIUS Equity Opportunities SE & Co. KGaA and transferred an amount of EUR 71.5 million to the Holding. In October 2021, an additional facility in an amount of EUR 37.5 million was made available and transferred to AURELIUS Equity Opportunities SE & Co. KGaA. In January 2022, an additional facility in an amount of EUR 7.0 million was made available and transferred to the parent company.

AURELIUS Equity Opportunities SE & Co. KGaA, Grünwald (Germany), is a German partnership limited by shares that was originally formed in Munich on March 20, 2006 as AURELIUS AG. After entry into the Commercial Register on October 1, 2015, the reorganization of AURELIUS AG from a stock corporation (Aktiengesellschaft – AG) into a partnership limited by shares (Kommanditgesellschaft auf Aktien – KGaA) was completed. The company's registered head office is located on Ludwig-Ganghofer-Strasse 6 in 82031 Grünwald. The company is registered with the Munich Registry Court (record HRB 221100). AURELIUS Equity Opportunities today is a holding company with a long-term investment horizon, which specializes in acquiring companies with development potential. By providing operational and financial support, the Company offers its subsidiaries a GOOD HOME for innovation, long-term growth and a secure future. Sustainable business concepts and responsible actions provide a stable environment for the subsidiaries, in the interest of all stakeholders. When selecting target objects, AURELIUS Equity Opportunities does not pursue a certain industry focus, but has its main focus in the following areas: IT & business services, industrial enterprises & chemicals, and lifestyle & consumer goods.

The investment focus of AURELIUS Equity Opportunities was expanded in 2021 to include larger transaction volumes conducted under the newly launched co-investment program. Since launching the co-investment



program, five transactions were already completed: the acquisition of Panasonic's European consumer battery business (now: Advanced Power Solutions), the acquisition of SSE Contracting Limited (now: Enerveo), a leading contracting business providing mechanical and electrical engineering services in the United Kingdom, from SSE plc., the acquisition of Minova Group, which is a globally active manufacturer and supplier of ground support and bolting systems and services for mining and infrastructure customer, the acquisition of Ceramic Tile Distributors, a specialized, UK-based distributor of premium-quality ceramic tiles, and the acquisition of McKesson UK, which is the parent company of many market-leading healthcare companies, including LloydsPharmacy, John Bell & Croyden, and AAH Pharmaceuticals.

The acquisitions are accounted for as co-investments within the line item of investments accounted for using the equity method in the consolidated statement of financial position. Because AURELIUS Equity Opportunities exerts no control over any of these co-investments according to the definition of IFRS 10, they are not (fully) consolidated.



INTERIM FINANCIAL STATEMENTS

INCOME STATEMENT

of AURELIUS Equity Opportunities AB
for the period from January 1 to June 30, 2022

in kEUR	1/1 - 6/30/2022	1/1 - 6/30/2021
Other income	430	- / -
Other expenses	-109	-68
Earnings before interest, taxes, depreciation and amortization (EBITDA)	321	-68
Amortization, depreciation and impairments of intangible assets and property, plant and equipment	- / -	- / -
Earnings before interest and taxes (EBIT)	321	-68
Interest income from securities	2,843	1,790
Interest expenses and similar items	-2,995	-1,701
Net result from foreign exchange differences	- / -	26
Earnings before taxes (EBT)	169	47
Income taxes	- / -	- / -
Profit/loss and comprehensive income	169	47



STATEMENT OF FINANCIAL POSITION

of AURELIUS Equity Opportunities AB at June 30, 2022

ASSETS		
in kEUR	6/30/2022	12/31/2021
Non-current assets		
Financial assets	116,109	109,037
Total non-current assets	116,109	109,037
Current assets		
Financial assets	384	386
Other current assets	358	262
Cash and cash equivalents	2,963	2,645
Total current assets	3,705	3,293
Total assets	119,814	112,330
EQUITY AND LIABILITIES		
in kEUR	6/30/2022	12/31/2021
Equity		
Share Capital	50	50
Total restricted equity	50	50
Profit brought forward*	575	1,174
Profit/loss for the current year	169	-599
Total non-restricted equity	744	575
Total equity	794	625
Non-current liabilities		
Financial liabilities	118,302	110,909
Deferred taxes	363	364
Total non-current liabilities	118,665	111,273
Current liabilities		
Other current liabilities	1	36
Financial liabilities	354	396
Total current liabilities	355	432
Total equity and liabilities	119,814	112,330

* The effect of the change of currency at January 1, 2021, is presented in Profit brought forward.



STATEMENT OF CASH FLOWS

of AURELIUS Equity Opportunities AB
for the period from January 1 to June 30, 2022

in kEUR	1/1 - 6/30/2022	1/1 - 6/30/2021
Profit/loss before taxes (EBT)	169	47
Unpaid interest income	-129	236
Unpaid interest expenses	403	61
Other non-cash income (-) / expenses (+)	29	72
Increase (+) / decrease (-) in other items of the statement of financial position	-63	1
Tax payments (-)	-43	- / -
Foreign exchange differences	-1	-26
Cash flow from operating activities	365	391
Cash outflows from lending to parent company	-7,000	- / -
Cash flow from investing activities	-7,000	- / -
Free cash flow	-6,635	391
Bond payments, net after expenses	6,953	199
Cash flow from financing activities	6,953	199
Cash and cash equivalents, beginning of period	2,645	892
Exchange rate differences in cash and cash equivalents	- / -	- / -
Change in cash and cash equivalents	318	590
Cash and cash equivalents, end of period	2,963	1,482



INCOME STATEMENT

of AURELIUS Equity Opportunities SE & Co. KGaA
for the period from January 1 to June 30, 2022

in kEUR	1/1 - 6/30/2022	1/1 - 6/30/2021
Revenues	9,483	10,022
Other operating income - thereof from currency translation kEUR 57 (H1/2021: kEUR 18)	608	3,324
Personnel expenses - thereof wages and salaries kEUR 8,827 (H1/2021: kEUR 1,638) - thereof social security kEUR 16 (H1/2021: kEUR 22)	-8,843	-1,660
Depreciation of property, plant and equipment and impairments of current assets	-689	-134
Other operating expenses - thereof from currency translation kEUR 2 (H1/2021: kEUR 180)	-43,123	-22,441
Income from equity investments - thereof from affiliated companies kEUR 146,326 (H1/2021: kEUR 5,624)	146,326	5,624
Other interest and similar income - thereof from affiliated companies kEUR 5,735 (H1/2021: kEUR 5,127)	5,744	5,421
Interest and similar expenses - thereof from affiliated companies kEUR 4,541 (H1/2021: kEUR 2,261)	-4,982	-2,263
Income taxes	69	-1
Profit/loss after taxes	104,593	-2,108
Other taxes	- / -	- / -
Net profit/loss after taxes	104,593	-2,108
Profit carried forward from prior year	129,923	111,126
Changes from conversion, purchases and sales of treasury shares	-21,474	-991
Dividend payment	-41,524	-28,683
Distributable profit	171,518	79,344



STATEMENT OF FINANCIAL POSITION

of AURELIUS Equity Opportunities SE & Co. KGaA at June 30, 2022

ASSETS		
in kEUR	6/30/2022	12/31/2021
A. Non-current assets		
I. Financial assets	99,371	64,517
Total non-current assets	99,371	64,517
B. Current assets		
I. Receivables and other assets	215,286	228,293
II. Cash and cash equivalents	127,371	186,206
Total current assets	342,657	414,499
C. Deferred expenses	26	25
Total assets	442,054	479,041
EQUITY AND LIABILITIES		
in kEUR	6/30/2022	12/31/2021
A. Equity		
I. Subscribed capital	31,680	31,680
Imputed value of treasury shares	-1,197	-1,355
Issued capital	30,483	30,325
II. Additional paid-in capital	69,497	69,497
III. Distributable profit	171,518	129,923
Total equity	271,498	229,745
B. Provisions	7,348	9,964
C. Liabilities	163,208	239,332
Total equity and liabilities	442,054	479,041



STATEMENT OF CASH FLOWS

of AURELIUS Equity Opportunities SE & Co. KGaA
for the period from January 1 to June 30, 2022

in kEUR	1/1 - 6/30/2022	1/1 - 6/30/2021
Profit/loss after taxes	104,593	-2,108
Write-downs (+) / write-ups (-) of non current / current assets	449	134
Increase (+) / decrease (-) in provisions	-2,428	-754
Other non-cash expenses (+) / income (-)	-42	115
Increase (-) / decrease (+) in trade receivables and other assets	6,968	-999
Increase (+) / decrease (-) in trade payables and other liabilities	-3,310	-2,098
Interest expenses (+)	4,982	2,263
Interest income (-)	-5,744	-5,421
Other investment income (-)	-146,326	-5,624
Income tax expenses (+) / income (-)	69	1
Cash flow from operating activities	-40,789	-14,491
Cash inflows (+) from disposals of non-current financial assets	460	5,743
Cash outflows (-) for investments in non-current financial assets	-35,234	-6,502
Cash inflows (+) from cash investments within the scope of short-term financial management	17,781	19,488
Cash outflows (-) for cash investments within the scope of short-term financial management	-10,187	-10,740
Cash outflows (-) for the purchase of pension fund assets	-188	- / -
Interest received (+)	3,498	364
Dividends received (+)	55,437	5,624
Cash flow from investing activities	31,567	13,968
Cash outflows (-) for purchases of treasury shares	-21,355	- / -
Cash inflows (+) from the borrowing of (financing) loans	24,447	3,513
Cash outflows (-) from the repayments of (financing) loans	-7,845	-9,061
Interest paid (-)	-3,336	-2,032
Dividends paid (-)	-41,524	-28,683
Cash flow from financing activities	-49,613	-36,263
Cash and cash equivalents, beginning of period	186,206	62,709
Change in cash and cash equivalents	-58,835	-36,786
Cash and cash equivalents, end of period	127,371	25,923



GROUP INTERIM FINANCIAL REPORTING

SELECTED FIGURES TO THE CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

of AURELIUS Equity Opportunities SE & Co. KGaA
for the period from January 1 to June 30, 2022

in mEUR	1/1 - 6/30/2022	1/1 - 6/30/2021*
Continued operations		
Revenues	1,566.8	1,199.4
Change in inventories of finished and unfinished goods	10.2	5.6
Other income	41.5	44.2
Purchased goods and services	-1,013.8	-747.5
Personnel expenses	-335.1	-272.2
Other expenses	-192.3	-146.1
Share of results of investments accounted for using the equity method	7.8	- / -
Earnings before interest, taxes, depreciation and amortization (EBITDA)	85.1	83.4
Amortization, depreciation and impairments of intangible assets, property, plant and equipment and right-of-use assets	-58.6	-53.5
Earnings before interest and taxes (EBIT)	26.5	29.9
Net financial income/expenses	-16.6	-8.9
Earnings before taxes (EBT)	9.9	21.0
Income taxes	-6.3	-7.1
Profit/loss after taxes from continued operations	3.6	13.9
Discontinued operations		
Profit/loss from discontinued operations	52.1	16.4
Consolidated profit/loss	55.7	30.3

*The prior-year consolidated statement of comprehensive income was adjusted for comparison purposes in accordance with the provisions of IFRS 5.



SELECTED FIGURES TO THE CONSOLIDATED STATEMENT OF FINANCIAL POSITION

of AURELIUS Equity Opportunities SE & Co. KGaA at June 30, 2022

ASSETS (in mEUR)	6/30/2022	12/31/2021
Non-current assets		
Intangible assets	108.8	102.6
Property, plant and equipment	320.9	308.6
Right-of-use assets	287.2	291.6
Other non-current assets	109.6	76.7
Total non-current assets	826.5	779.5
Current assets		
Inventories	569.9	472.4
Trade receivables	383.5	343.1
Other current assets	225.8	242.2
Cash and cash equivalents	310.3	444.0
Total current assets	1,489.5	1,501.7
Total assets	2,316.0	2,281.2
EQUITY AND LIABILITIES (in mEUR)	6/30/2022	12/31/2021
Total equity	581.8	592.5
Non-current liabilities		
Financial liabilities	255.6	254.3
Lease liabilities	275.7	280.9
Contract liabilities	0.1	0.1
Other financial liabilities	23.9	21.1
Other non-current liabilities	142.3	146.4
Total non-current liabilities	697.6	702.8
Current liabilities		
Financial liabilities	171.2	125.1
Lease liabilities	40.7	41.4
Trade liabilities	506.9	422.8
Contract liabilities	73.9	80.1
Other current liabilities	243.9	316.5
Total current liabilities	1,036.6	985.9
Total equity and liabilities	2,316.0	2,281.2



SELECTED FIGURES TO THE CONSOLIDATED STATEMENT OF CASH FLOWS

of AURELIUS Equity Opportunities SE & Co. KGaA
for the period from January 1 to June 30, 2022

in mEUR	1/1 - 6/30/2022
Earnings before taxes (EBT)	9.9
Gross cash flow	58.1
Cash flow from operating activities (net cash flow)	-48.3
Cash flow from investing activities	-51.1
Free cash flow	-99.4
Cash flow from financing activities	-35.8



SELECTED NOTES TO THE FINANCIAL STATEMENTS

1.1 Accounting policies of AURELIUS Equity Opportunities AB

AURELIUS Equity Opportunities AB (“AURELIUS AB”) is a limited liability company registered and headquartered in Sweden and with its registered head office in Stockholm. The annual report for financial year ended on December 31, 2021 was approved by the Board of Directors on March 31, 2022. The company’s functional currency is Euro (EUR), which is also the reporting currency for the company.

The annual accounts are prepared according to the Swedish Annual Accounts Act (ÅRL) and RFR 2 (Swedish Financial Reporting Board) Accounting for Legal Entities. According to RFR 2 a company must apply IFRS as adopted by the EU as far as this is possible within the framework of ÅRL and the Swedish Pension Obligations Vesting Act, and with consideration for the connection between accounting and taxation. The recommendation sets out the exceptions and additions to IFRS that may be applied. The company has only one reportable segment.

1.2 Accounting policies of AURELIUS Equity Opportunities SE & Co. KGaA

AURELIUS Equity Opportunities SE & Co. KGaA, Grünwald (“AURELIUS SE” or the “Company”) is a German partnership limited by shares (Kommanditgesellschaft auf Aktien) and was originally founded as AURELIUS AG in Munich on March 20, 2006. The conversion of AURELIUS AG from a stock corporation (Aktiengesellschaft, AG) to a partnership limited by shares (AURELIUS SE & Co. KGaA) was completed after registration in the Commercial Register on October 1, 2015. Moreover, the Company’s name was changed to AURELIUS Equity Opportunities SE & Co. KGaA in the 2016 financial year. The Company’s registered head office is located on Ludwig-Ganghofer-Straße 6 in 82031 Grünwald and the Company is registered with the Munich Registry Court (HRB 221100). The personally liable shareholder of AURELIUS SE is AURELIUS Management SE with its registered head office in Grünwald, which has share capital of EUR 120,000 and is registered with the Munich Registry Court (HRB 211308).

AURELIUS SE today is a holding company with a long-term investment horizon, which specializes in acquiring companies with development potential. By providing operational and financial support, the Company offers its subsidiaries a GOOD HOME for innovation, long-term growth and a secure future. Sustainable business concepts and responsible actions provide a stable environment for the subsidiaries, in the interest of all stakeholders. When selecting target objects, AURELIUS SE does not pursue a certain industry focus, but has its main focal points of activity in the following areas: IT & business services, industrial enterprises & chemicals, and lifestyle & consumer goods. The activities of the current portfolio companies of AURELIUS SE include mainly lifestyle and consumer goods, as well as industrial and chemical companies.

The Company’s financial year is the calendar year. The separate financial statements have been prepared in accordance with the regulations of Sections 264 ff. HGB for medium-sized corporations. The items to be labelled with Arabic numerals according to Section 266 HGB are aggregated in the statement of financial position. The income statement has been prepared according to the cost summary method in accordance with Section 275 (2) HGB.



The consolidated financial statements of AURELIUS SE have been prepared in accordance with International Financial Reporting Standards (IFRS) and the Interpretations published by the IFRS Interpretations Committee (IFRSIC), which must be followed by companies reporting in accordance with IFRS. The present financial statements are conformant with the IFRS published by the International Accounting Standards Board (IASB).

1.3 Unusual matters

No significant matters occurred that would influence the assets, liabilities, equity, period profit/loss or cash flows and would be unusual for the business of AURELIUS Equity Opportunities SE & Co. KGaA by reason of their nature, extent or frequency.

1.4 Changes of estimates made in prior financial statements

No changes were made to the estimates made in prior financial statements.

2.1 Important events in the first half year of 2022

AURELIUS AB issued in 2019 and 2021 senior unsecured 5-year floating rate bonds in the total amount of EUR 120.0 million. At December 31, 2021, AURELIUS AB held EUR 7.0 million as own bonds. All own bonds which AURELIUS AB held at December 31, 2021, were sold in early January 2022.

At the beginning of 2022, Ideal Shopping Direct agreed both the sale of its Create and Craft business to Hochanda Global Limited, trading as The Craft Store, and the sale of the assets of its Deramores yarn and accessories business to LoveCrafts Group Limited. On February 15, 2022, the Company finally sold its remaining business, the TV and web channels under the name Ideal World, to Hamish Morjaria, a British entrepreneur and investor. Following these sales, Craft Retail International Ltd. and Ideal Shopping Direct Ltd. remained in the scope of consolidation of the AURELIUS Equity Opportunities Group without any significant operating business. The liquidation process for these two companies was initiated on February 21, 2022. With these transactions, all parts of Ideal Shopping Direct have been sold or have left the scope of consolidation of the AURELIUS Equity Opportunities Group.

Russia's military invasion of Ukraine on February 24, 2022 marks a turning point for Europe. Within a very short time, the fronts between West and East hardened massively. The European Union and the USA have reacted to the Russian invasion with a comprehensive package of sanctions. The measures are aimed at isolating the Russian Federation internationally and causing maximum damage to its economy. However, they already left and will leave their mark on the economies of Europe and the USA: commodity markets are strained, causing prices to rise, leading to stressed global supply chains and a slowdown of the global economy as well as rising inflation. The long-term consequences of the conflict for the European economy are still unpredictable, especially if the conflict should expand and spread to other states. The AURELIUS Equity Opportunities Group is directly affected by the aforementioned risks, which can have a negative impact on the net assets, financial position and results of operations and corporate planning of the AURELIUS Equity Opportunities Group. The AURELIUS management analyses the situation of the investments promptly and in close consultation with the local operational management. Due to the close proximity to the investments, possible countermeasures can be implemented quickly. At the time of



reporting, further subsequent negative effects on the net assets, financial position and results of operations and corporate planning of the AURELIUS Equity Opportunities Group cannot yet be estimated more precisely.

The sale of the distance learning school AKAD University (AKAD) to the strategic buyer Galileo Global Education (Galileo) was completed on February 25, 2022. Galileo Global Education is the largest private-sector university group in Europe, with around 170,000 students in 14 countries. AKAD, Germany's oldest state-accredited private distance learning university headquartered in Stuttgart, specializes in distance learning "wherever and whenever" for working people. It offers 78 courses for bachelor's, master's, and MBA degrees and more than 100 continuing education courses. With more than 60 years of experience and more than 67,000 successful graduates, AKAD is the perfect choice for professionals wishing to earn an academic degree efficiently according to their own schedules. Anyone can begin a course of study at any time. Around 12,000 adults, most of whom are pursuing their studies alongside their jobs, are currently enrolled in AKAD University.

The acquisition of Minova from Orica Limited, Melbourne/Australia, for an enterprise value of approx. EUR 114 million in a global carve-out transaction was successfully completed on February 28, 2022. This is already the fourth acquisition completed under the co-investment structure, whereby AURELIUS Equity Opportunities SE & Co. KGaA exercises 30 percent of the voting rights. Headquartered in London, Minova is a globally active manufacturer and supplier of ground support and bolting systems and services for mining and infrastructure customers. With 13 manufacturing plants and 18 sales offices in North America, Europe, the CIS, South Africa, India, and Australia and more than 1,000 employees, Minova generated revenues of approx. EUR 300 million in the 2021 financial year.

The acquisition of Ceramic Tile Distributors as a carve-out transaction from the parent company Saint-Gobain was completed on April 4, 2022. Ceramic Tile Distributors is a specialized, UK-based distributor of premium-quality ceramic tiles with more than 89 stores and four distribution centers. The company mainly distributes tiles, tile adhesives, and grout, as well as tools and supplies for the preparation, laying, cutting, and drilling of tiles. CTD's leading position in the B2B market is supported by the high brand awareness of its Gemini product line and the company's recent business success. Ceramic Tile Distributors generated revenues of approx. EUR 120 million in 2021.

The acquisition of McKesson UK was successfully completed on April 6, 2022. McKesson UK is the parent company of many market-leading healthcare companies, including LloydsPharmacy, John Bell & Croyden, and AAH Pharmaceuticals. McKesson UK operates in the four operating segments of Retail, Digital Platforms, In-Home Care, and Wholesale. The company holds significant market shares in each one of these segments. It generated revenues of approximately EUR six billion in 2020. The success of McKesson UK is underpinned by the strong brand Lloyds-Pharmacy, its loyal customer base, and its leading position in wholesale pharmaceuticals. The company has benefitted greatly in the past years from the introduction of additional services in its own, more than 1,300 pharmacies, a growing portfolio of digital services, and the ability to support the growing trend of basic in-home patient care.

2.2 Events after the reporting date

The acquisitions of dental bauer and major parts of Pluradent, two dental equipment distribution companies based in Germany, were completed on July 12, 2022. This is the sixth transaction completed under the co-investment structure. AURELIUS Equity Opportunities SE & Co. KGaA controls 30 percent of voting rights. The transactions



were carried out in close partnership with the Linneweh family, who has built dental bauer into a very successful business in the last decades. The newly affiliated company will generate revenues of more than EUR 300 million in Germany, Switzerland, and Austria, as well as adjacent markets. dental bauer is a leading dental depot in Germany, Switzerland, Austria, and the Netherlands. The family-run business founded in 1947 sells consumable supplies, capital goods, and equipment, as well as technical and advisory services, to dentist practices and dental labs. The company's success has been supported by a lean and flexible organization, the development of new branches and sites, and both smaller and larger acquisitions within the industry. Headquartered in Offenbach am Main, Pluradent is a prestigious German dental company that supplies dental practices with consumable supplies, equipment, and instruments, as well as technical services. The group also maintains subsidiaries in Austria and Poland and its own distribution center in Kassel.

AURELIUS Equity Opportunities completed the sale of Hammerl GmbH, a leading manufacturer of blown film products in Germany, to Karl Bachl GmbH & Co. KG on August 2, 2022. As part of the AURELIUS Equity Opportunities portfolio since 2016, Hammerl was successfully optimized with close operational support. The purchase price was higher than the last stated NAV. Founded in 1956, Hammerl has been a pioneer in blown film production since 1977. The products are used in underground construction, building construction, add-on construction, renovation, horticulture, and landscaping, among other applications. Hammerl is the only supplier in the German market to offer the full range of products including construction films, special films, dimpled sheets, and vapor barrier sheets. Hammerl sells its "made-in-Germany" products mainly to wholesalers under its own brand name.

On August 5, 2022, the acquisition of Footasylum, a leading fashion streetwear and sportswear retailer in the UK, from JD Sports Fashion Plc (JD Sports), was completed. The transaction was executed through the co-investment structure of AURELIUS, consisting of the AURELIUS European Opportunities IV Fund and AURELIUS Equity Opportunities. Footasylum is an omni-channel retailer of fashion streetwear and sportswear spanning across 63 stores in the UK, with a hyper-local approach – seeking to serve the local community. The company was founded in 2005 and is headquartered in Rochdale, UK. Until the acquisition, the firm had been owned by JD Sports since 2019. Footasylum operates seven websites (group and own brand sites) and associated warehouse facilities. The business sells a mix of footwear, apparel and accessories through stores, websites, and a whole-sale channel.

On August 15, 2022, AURELIUS Equity Opportunities completed the disposal of Transform Hospital Group's operating business to the UK-based private equity firm Y1 Capital. Transform Hospital Group (THG) was formed, during AURELIUS Equity Opportunities' ownership, from the merger of separate businesses Transform and The Hospital Group. In the UK, THG is a provider of healthcare and wellbeing services in surgical and non-surgical cosmetic procedures, as well as weight loss treatments. THG has approximately 330 employees and operates a network of 11 outpatient clinics in England and Scotland, as well as operating two dedicated state-of-the-art surgical procedure hospitals. The transaction includes the cosmetic surgery and medical aesthetics business, which is sold to Y1 Capital, whereas AURELIUS Equity Opportunities will continue to own The Pines hospital located in Manchester.



LEGAL NOTICE/CONTACT

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