

**AURELIUS Equity Opportunities AB successfully places bonds with a volume of EUR 75 million**

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- Bonds with a volume of EUR 75 million placed with institutional investors
- Interest rate equal to 3-month Euribor plus a margin of 425 basis points
- Term of 5 years, matures in November 2024
- Issue proceeds will be used to finance further growth

Munich, November 21, 2019 - AURELIUS Equity Opportunities AB, a 100% subsidiary of AURELIUS Equity Opportunities SE & Co. KGaA (ISIN DE000A0JK2A8) has today successfully placed senior unsecured 5-year floating rate bonds with a volume of EUR 75 million. The bonds shall carry interest at EURIBOR (three months), EURIBOR floor at 0 percent, plus a margin of 425 basis points and can be increased to up to EUR 200 million. The bonds are guaranteed by AURELIUS Equity Opportunities SE & Co. KGaA.

“The successful placement of these bonds underscores the confidence that international investors have in AURELIUS Equity Opportunities and our business model,” said Dr. Dirk Markus, CEO of AURELIUS. “We currently see a considerable number of opportunities in the market as the current economic environment is giving rise to special situations that we would like to use to further expand our portfolio organically, but also through strategic add-on acquisitions. The issue proceeds give us considerably more leeway to do this. A potential increase even enhances this flexibility.”

DNB Markets and Pareto Securities worked on the transaction as joint bookrunners.

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